

2018

22,879,793,243

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3,799,896,135

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2018 294

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1		873,430,059	42
2		348,529,396	
3		1,390,285,391	
4		385,109,052	
5	- -	347,571,347	
6		133,467,396	
7		121,649,970	
8		199,853,524	
		<b>3,799,896,135</b>	

2018

2019 6 26      2019 12 25

77,757,919

2019 12 27

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22,802,035,324

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1		873,430,059	3.83%	873,430,059	0
2		348,529,396	1.53%	348,529,396	0
3		1,390,285,391	6.10%	1,390,285,391	0
4		385,109,052	1.69%	385,109,052	0
5	- -	347,571,347	1.52%	347,571,347	0
6		133,467,396	0.59%	133,467,396	0
7		121,649,970	0.53%	121,649,970	0
8		199,853,524	0.88%	199,853,524	0
		<b>3,799,896,135</b>	<b>16.67%</b>	<b>3,799,896,135</b>	<b>0</b>

		3,970,703,306	-3,252,471,264	718,232,042
		547,424,871	-547,424,871	0
		4,518,128,177	-3,799,896,135	718,232,042
	A	18,283,907,147	3,799,896,135	22,083,803,282
		18,283,907,147	3,799,896,135	22,083,803,282
		22,802,035,324	-	22,802,035,324

（本页无正文，为《中信建投证券股份有限公司、中信证券股份有限公司关于中国船舶重工股份有限公司发行股份购买资产暨关联交易之限售股上市流通的核查意见》之签章页）

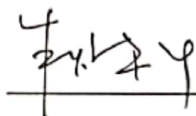


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财务顾问主办人：



张明慧



朱焯辛



2021年8月26日